

Bucharest, October 1st, 2024

ANNOUNCEMENT

The Ministry of Finance launches, on September 2nd, a new IPO for Fidelis government bonds, on the Bucharest Stock Exchange

- **The Fidelis IPO includes five issues, in EUR and RON, out of which one is dedicated to blood donors.**
- **The bonds dedicated to blood donors are denominated in RON, have a maturity of 1 year and an interest rate of 6.85% p.a..**
- **The offer is carried out between October 2nd and 11th. The first trading day is estimated to be October 17th, 2024.**

The Ministry of Finance (MF) carries out between October 2nd and 11th a new public offering for Fidelis government bonds dedicated to the retail investors. It is the fifth offering carried out on the Bucharest Stock Exchange (BVB) since the beginning of this year and the 19th since the resumption of the Fidelis program in July 2020. Through the previous 18 offerings, the Ministry of Finance attracted from the retail investors almost RON 34.9 bn (over EUR 7bn).

This new IPO consists of five issues, in RON and EUR, out of which one is dedicated to the blood donors. The bonds dedicated to the blood donors are denominated in RON, have a maturity of 1 year and an interest rate of 6.85% p.a.. On the donors' tranche, orders can only be placed by investors who have donated blood between May 1st 2024 and October 11th, 2024. The Ministry of Finance will issue, as well, two other issues in RON, with maturities of 1 year and 5 years and interest rates of 5.85% p.a. and 7% p.a., and two in EUR, with maturities of 1 year and 5 years, and interest rates of 3.95% p.a. and 5% p.a..

Resident and non-resident individuals over the age of 18 years can subscribe Fidelis government bonds denominated in RON and EUR within the public sale offer carried out on the Bucharest Stock Exchange, through the intermediary consortium or intermediaries authorized by Financial Supervisory Authority who have signed an undertaking to comply with the conditions of the offering and the provisions of the prospectus and have sent the undertaking to the Lead Manager. The consortium consists



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Register of Commerce: J40/12328/2005
C.U.I.:17777754
Share Capital: RON 88,541,700
C.N.V.M. Decision No /31.01.2006

of [Alpha Bank Romania](#), [BT Capital Partners](#) & [Banca Transilvania](#), [Banca Comerciala Romana](#) and [BRD - Groupe Societe Generale](#).

The details are available in the table below:

Criteria	RON issue for blood donors, with maturity in October 2025	RON issue with maturity in October 2025	RON issue with maturity in October 2029	EUR issue with maturity in October 2025	EUR issue with maturity in October 2029
ISIN	RO67Z7X0XG90	ROQEF07G3OM0	ROYXKB42YA08	ROO1R7DDR41	RO773WJCMQ25
Ticker	R2510B	R2510A	R2910A	R2510AE	R2910AE
Maturity	1 year	1 year	5 years	1 year	5 years
Yearly interest rate	6.85% p.a.	5.85% p.a.	7% p.a.	3.95% p.a.	5% p.a.
Offering period	October 2nd – 11th	October 2nd – 11th	October 2nd – 11th	October 2nd – 11th	October 2nd – 11th
Nominal value	RON 100	RON 100	RON 100	EUR 100	EUR 100
Minimum subscription value	RON 500	RON 5,000	RON 5,000	EUR 1,000	EUR 1,000

The first trading day is estimated to be October 17th, 2024. The income obtained through the investment in Fidelis government bonds, both from interest and from capital gains, is non-taxable. More details can be found on [BVB website](#).

For additional information, please contact:

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